



How to make a Bequest to your Club

A 'bequest' is a term for any money or personal property that you leave to another in your Will. Leaving a bequest allows you to leave part or all of your estate to a charity or other organisation such as your club after your death. You may choose to leave a particular asset, a specified sum of money, a percentage of your total estate, or a percentage of the residue of your estate to your Club. If you choose to leave part of your estate to the Club then you can leave the rest of your estate to whoever you wish to provide for.

Bequests enable you to provide support for your Club. You can choose how your bequest is to be utilised, whether it be set aside for capital works or items, the purchase of collectable memorabilia, the purchase of a financial life membership for a family member or set aside as investment funds. Wherever possible, bequests to the Club should be for general purposes so that we can put your gift to the best possible use – however, gifts for a specific purpose, are most welcome.

There are many different types of bequests and we recommend that you seek advice from your solicitor when making or updating your Will. We also ask that you register the bequest to the Club with the General Manager.

The following wording is suggested if you wish to make a simple bequest to the Club:

- 1)
 - a) I GIVE [insert as required: a) monetary amount, in words and figures; b) property; c) percentage of total estate; d) percentage of residue of estate; or e) other] to the Naval, Military and Air Force Club of South Australia Incorporated (ABN 34 992 873 522) of 111 Hutt Street, Adelaide in the State of South Australia and I EXPRESS THE WISH (but without creating a trust or imposing a legal obligation) that the gift is used for [insert purpose of gift, e.g. general purposes, capital improvements, investment purposes, medal purchases, or other specific purpose), free of all duties.
 - b) I DECLARE that the receipt of the secretary, treasurer or other proper officer for the time being of the Naval, Military and Air Force Club of South Australia Incorporated of 111 Hutt Street Adelaide in the State of South Australia in this my will for the benefits hereby conferred shall be a full and sufficient discharge to my trustees who shall not be required to see to the application thereof.

If you have any questions about making a Bequest to the Club please contact either The President, Vice President, Chairman of Finance or the General Manager on 8223 2422.